

# Consolidated Financial Results for the Third Quarter, Fiscal 2025

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- I . Cumulative Consolidated Financial Results  
for the Third Quarter, Fiscal 2025**
- II . Consolidated Financial Results for the Third  
Quarter, Fiscal 2025**
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for Fiscal 2025**
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**SHARP CORPORATION**

**February 10, 2026**

## Outline

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- For the cumulative third quarter, operating profit in the Brand Business achieved double-digit growth compared to the same period of the last fiscal year, despite lower sales stemming from factors including a decline in demand and intensifying competition.

**Operating loss in Display Device narrowed, while sales decreased.**

Although Sharp's net sales decreased, operating profit more than doubled from 20.3 billion yen in the same period of the last fiscal year to 40.9 billion yen.

- Ordinary profit and bottom-line profit also improved significantly.
- Net sales and operating profit are progressing as expected.  
Although we factored in additional business restructuring expenses into the full-year financial results forecast, we also expect non-operating income (expenses) to improve. Accordingly, we expect to achieve the previously announced bottom-line profit.

# **I . Cumulative Consolidated Financial Results for the Third Quarter, Fiscal 2025**

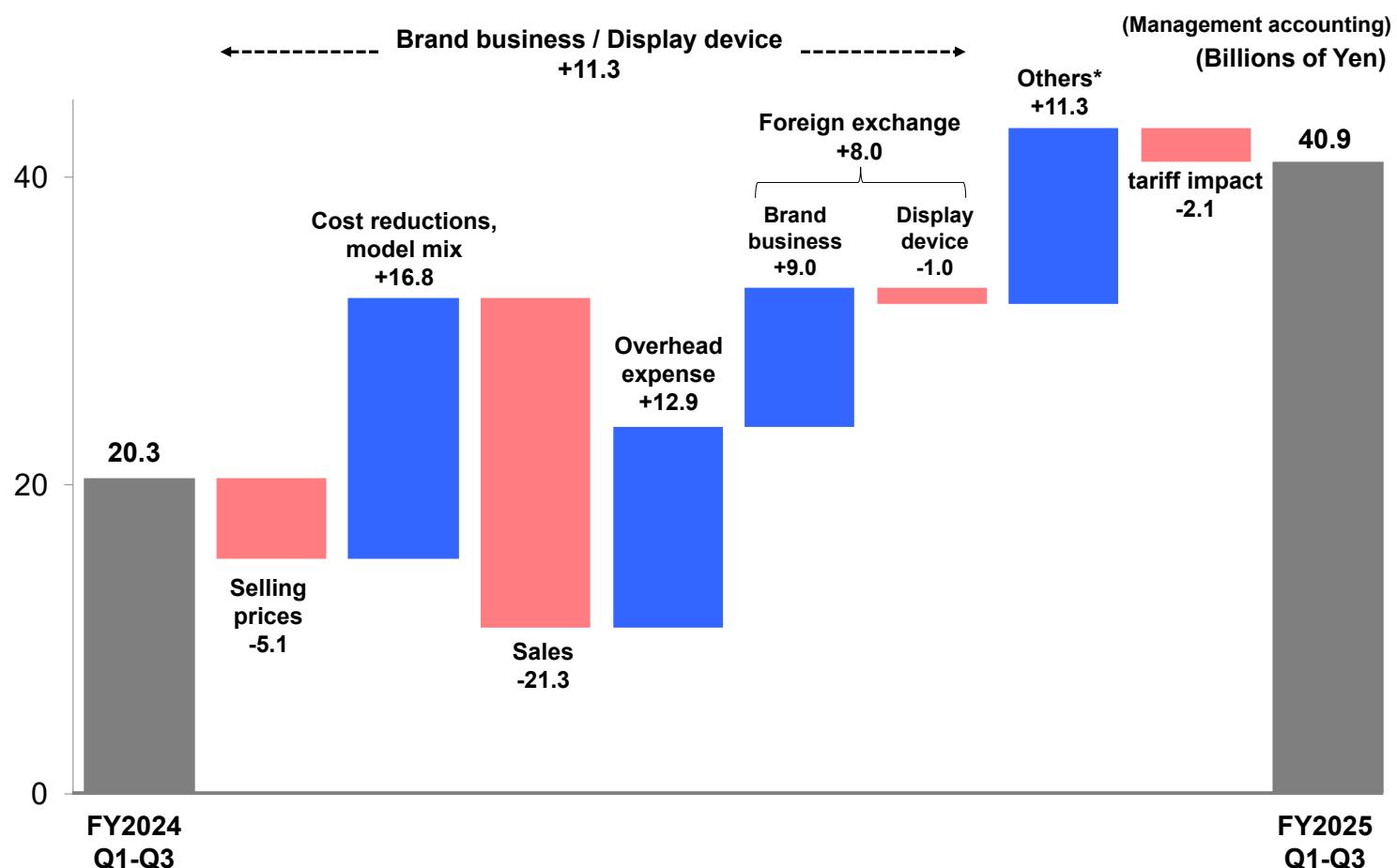
# Cumulative Consolidated Financial Results for the Third Quarter, Fiscal 2025

(Billions of Yen)	FY2024		FY2025	
	Q1-Q3	Y on Y		
	Q1-Q3	Difference	Change	
<b>Net Sales</b>	<b>1,657.9</b>	1,417.6	-240.3	-14.5%
<b>Operating Profit</b>	<b>20.3</b>	40.9	+20.6	+101.0%
<b>Ordinary Profit</b>	<b>0.8</b>	47.7	+46.9	+5,640.8%
<b>Bottom-line Profit</b>	<b>-3.5</b>	67.5	+71.0	-
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<b>Avg. Exchange Rates</b>				
USD/JPY	152.55	148.75		
Euro/JPY	164.80	171.84		

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## Operating Profit Analysis: Y on Y Change Factors



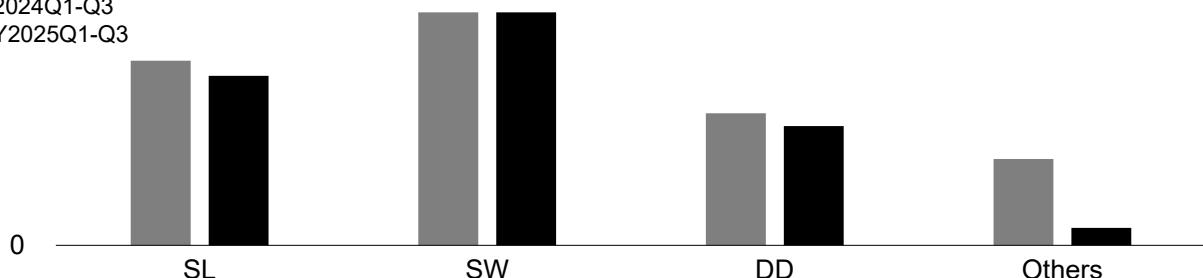
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# Sales by Segment

(Billions of Yen)	FY2024		FY2025	
	Q1-Q3	Q1-Q3	Y on Y	
Smart Life	488.2	448.3	-8.2%	
Smart Workplace	615.9	616.0	+0.0%	
Brand Business	1,104.2	1,064.4	-3.6%	
Display Device	349.2	315.4	-9.7%	
<b>Subtotal</b>	<b>1,453.5</b>	<b>1,379.8</b>	-5.1%	
Others	228.3	46.2	-79.8%	
<b>Total</b>	<b>1,681.8</b>	<b>1,426.0</b>	-15.2%	
<b>Adjustments</b>	<b>-23.9</b>	<b>-8.3</b>	-	
<b>Consolidated total</b>	<b>1,657.9</b>	<b>1,417.6</b>	-14.5%	

Left bar, FY2024Q1-Q3  
Right bar, FY2025Q1-Q3



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\*Sales include inter-segment sales and transfers.

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# Operating Profit by Segment

(Billions of Yen)	FY2024		FY2025	
	Q1-Q3	Q1-Q3	Y on Y	
Smart Life	15.0 (3.1%)	21.7 (4.8%)	+43.8%	
Smart Workplace	44.6 (7.2%)	46.7 (7.6%)	+4.9%	
Brand Business	59.6 (5.4%)	68.4 (6.4%)	+14.7%	
Display Device	-16.0 (-4.6%)	-13.5 (-4.3%)	-	
<b>Subtotal</b>	<b>43.6 (3.0%)</b>	<b>54.8 (4.0%)</b>	+25.8%	
Others	-9.0 (-4.0%)	0.7 (1.5%)	-	
<b>Total</b>	<b>34.5 (2.1%)</b>	<b>55.6 (3.9%)</b>	+60.9%	
<b>Adjustments</b>	<b>-14.1</b>	<b>-14.6</b>	-	
<b>Consolidated total</b>	<b>20.3 (1.2%)</b>	<b>40.9 (2.9%)</b>	+101.0%	

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Right bar, FY2025Q1-Q3

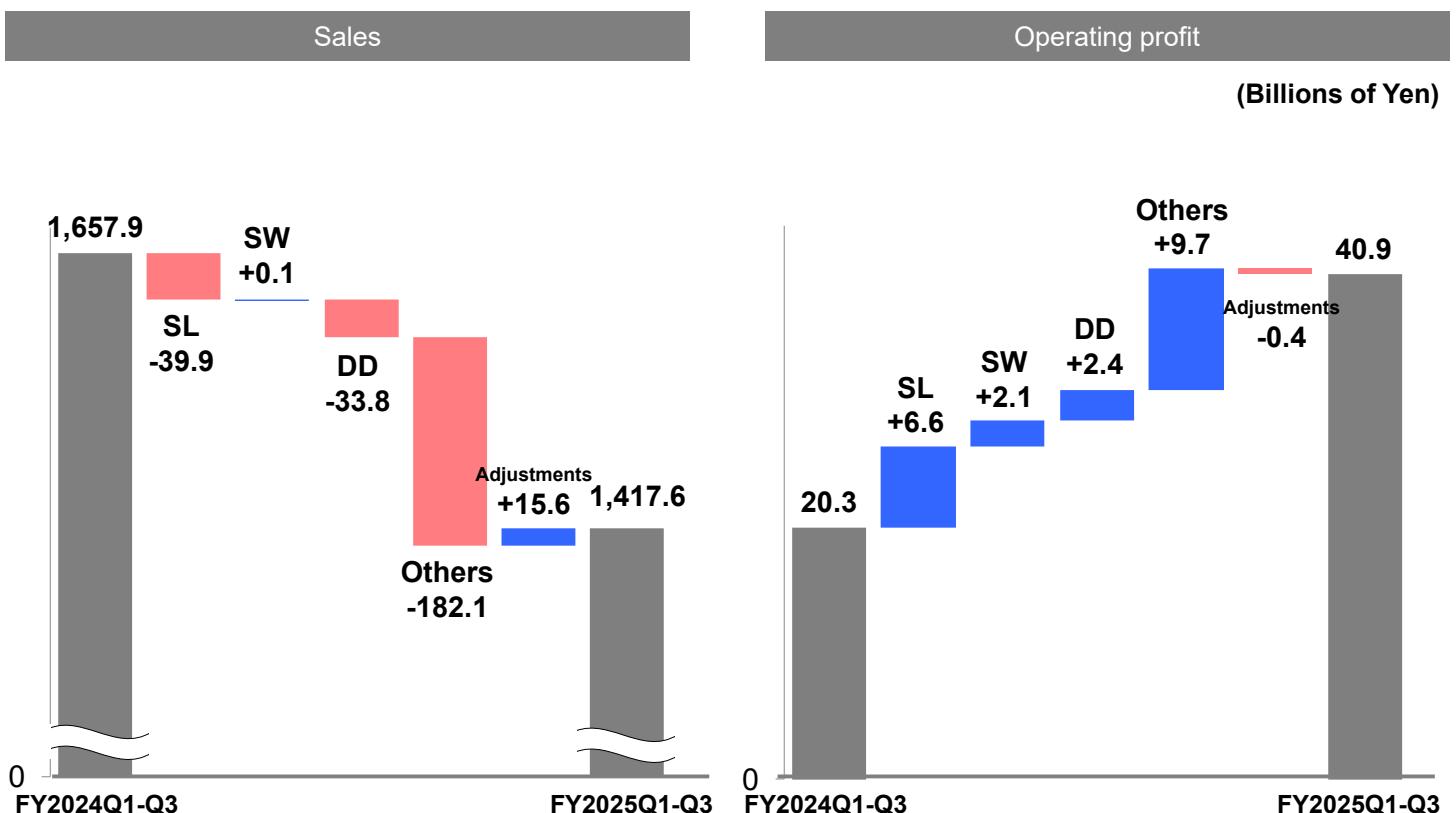


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\*Figures within parentheses indicate operating margin.

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## Sales and Operating Profit: Y on Y Change by Segment



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## II . Consolidated Financial Results for the Third Quarter, Fiscal 2025

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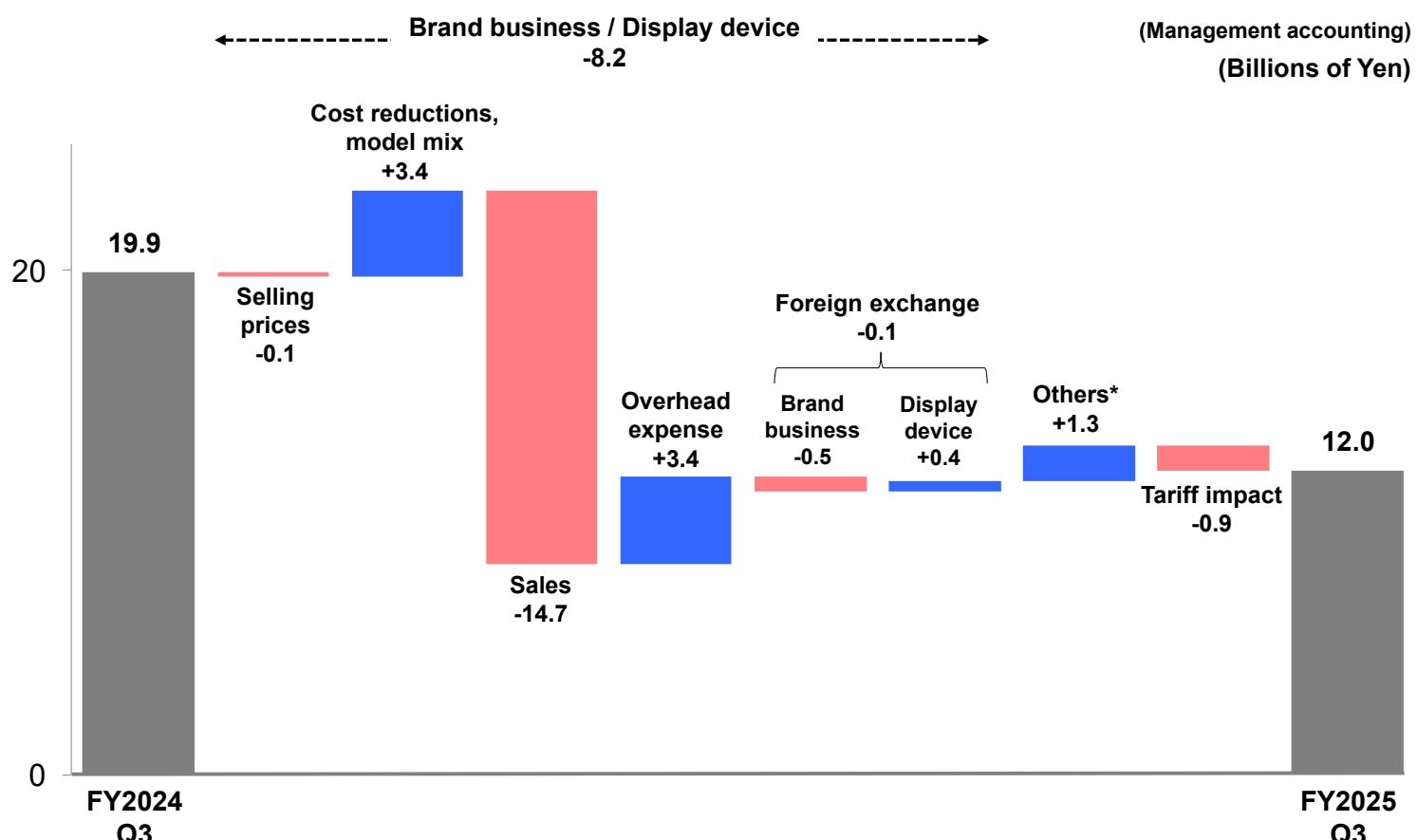
# Consolidated Financial Results for the Third Quarter, Fiscal 2025

(Billions of Yen)	FY2024				FY2025				Y on Y	
	Q1	Q2	Q3	Q4	Q1	Q2	Q3		Difference	Change
Net Sales	531.9	564.4	561.5	502.1	472.4	477.8	467.3	-94.2	-16.8%	-
Operating Profit	-5.8	6.2	19.9	6.9	15.3	13.6	12.0	-7.9	-39.6%	-
Ordinary Profit	-10.1	11.6	-0.6	16.8	18.5	14.9	14.1	+14.7	-	-
Bottom-line Profit	-1.2	24.2	-26.5	39.6	27.2	18.2	22.0	+48.5	-	-
Avg. Exchange Rates										
USD/JPY	155.89	149.32	152.44	152.61	144.60	147.48	154.15	-	-	-
EUR/JPY	167.88	163.95	162.59	160.50	163.81	172.31	179.39	-	-	-

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## Operating Profit Analysis: Y on Y Change Factors



\* Others: SDP, camera module business, and semiconductor business

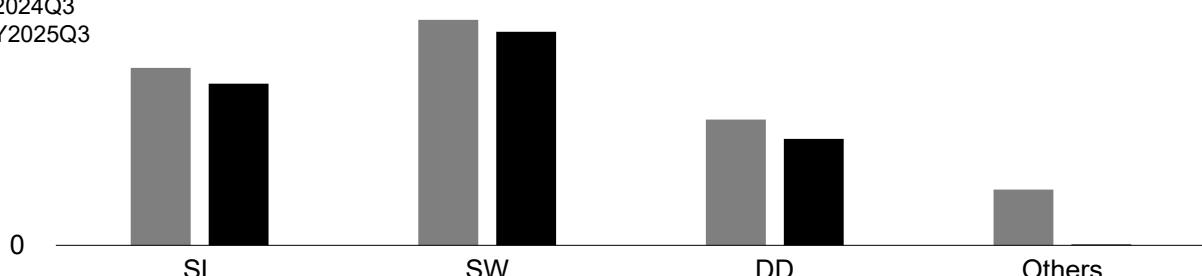
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# Sales by Segment

(Billions of Yen)	FY2024				FY2025			
	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Y on Y
Smart Life	157.1	158.6	172.5	155.2	140.3	150.7	157.1	-8.9%
Smart Workplace	189.4	207.4	219.1	220.3	189.3	219.1	207.5	-5.3%
Brand Business	346.5	366.0	391.7	375.6	329.7	369.9	364.7	-6.9%
Display Device	101.7	125.2	122.3	102.9	109.2	102.6	103.5	-15.4%
<b>Subtotal</b>	<b>448.2</b>	<b>491.2</b>	<b>514.0</b>	<b>478.6</b>	<b>439.0</b>	<b>472.5</b>	<b>468.2</b>	<b>-8.9%</b>
Others	93.3	80.7	54.2	28.8	38.0	7.2	0.8	-98.4%
<b>Total</b>	<b>541.6</b>	<b>572.0</b>	<b>568.2</b>	<b>507.4</b>	<b>477.0</b>	<b>479.8</b>	<b>469.1</b>	<b>-17.4%</b>
<b>Adjustments</b>	<b>-9.6</b>	<b>-7.5</b>	<b>-6.6</b>	<b>-5.2</b>	<b>-4.5</b>	<b>-1.9</b>	<b>-1.7</b>	<b>-</b>
<b>Consolidated total</b>	<b>531.9</b>	<b>564.4</b>	<b>561.5</b>	<b>502.1</b>	<b>472.4</b>	<b>477.8</b>	<b>467.3</b>	<b>-16.8%</b>

Left bar, FY2024Q3  
Right bar, FY2025Q3



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\*Sales include inter-segment sales and transfers. 11

# Operating Profit by Segment

(Billions of Yen)	FY2024				FY2025			
	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Y on Y
Smart Life	4.1 (2.6%)	3.5 (2.3%)	7.3 (4.3%)	6.8 (4.4%)	6.8 (4.9%)	6.4 (4.2%)	8.4 (5.4%)	+14.2%
Smart Workplace	10.1 (5.4%)	12.3 (5.9%)	22.1 (10.1%)	15.0 (6.8%)	14.2 (7.5%)	18.7 (8.6%)	13.7 (6.6%)	-37.6%
Brand Business	14.3 (4.1%)	15.8 (4.3%)	29.4 (7.5%)	21.9 (5.8%)	21.0 (6.4%)	25.1 (6.8%)	22.2 (6.1%)	-24.7%
Display Device	-10.9 (-10.8%)	-1.6 (-1.3%)	-3.4 (-2.8%)	-10.8 (-10.6%)	-2.5 (-2.3%)	-6.2 (-6.1%)	-4.8 (-4.6%)	-
<b>Subtotal</b>	<b>3.3 (0.7%)</b>	<b>14.2 (2.9%)</b>	<b>26.0 (5.1%)</b>	<b>11.0 (2.3%)</b>	<b>18.5 (4.2%)</b>	<b>18.9 (4.0%)</b>	<b>17.3 (3.7%)</b>	<b>-33.2%</b>
Others	-4.0 (-4.3%)	-3.4 (-4.3%)	-1.5 (-2.9%)	1.2 (4.4%)	1.3 (3.5%)	-0.1 (-1.6%)	-0.5 (-58.8%)	-
<b>Total</b>	<b>-0.6 (-0.1%)</b>	<b>10.7 (1.9%)</b>	<b>24.4 (4.3%)</b>	<b>12.3 (2.4%)</b>	<b>19.9 (4.2%)</b>	<b>18.8 (3.9%)</b>	<b>16.8 (3.6%)</b>	<b>-31.0%</b>
<b>Adjustments</b>	<b>-5.1</b>	<b>-4.4</b>	<b>-4.5</b>	<b>-5.3</b>	<b>-4.6</b>	<b>-5.1</b>	<b>-4.8</b>	<b>-</b>
<b>Consolidated total</b>	<b>-5.8 (-1.1%)</b>	<b>6.2 (1.1%)</b>	<b>19.9 (3.5%)</b>	<b>6.9 (1.4%)</b>	<b>15.3 (3.2%)</b>	<b>13.6 (2.9%)</b>	<b>12.0 (2.6%)</b>	<b>-39.6%</b>

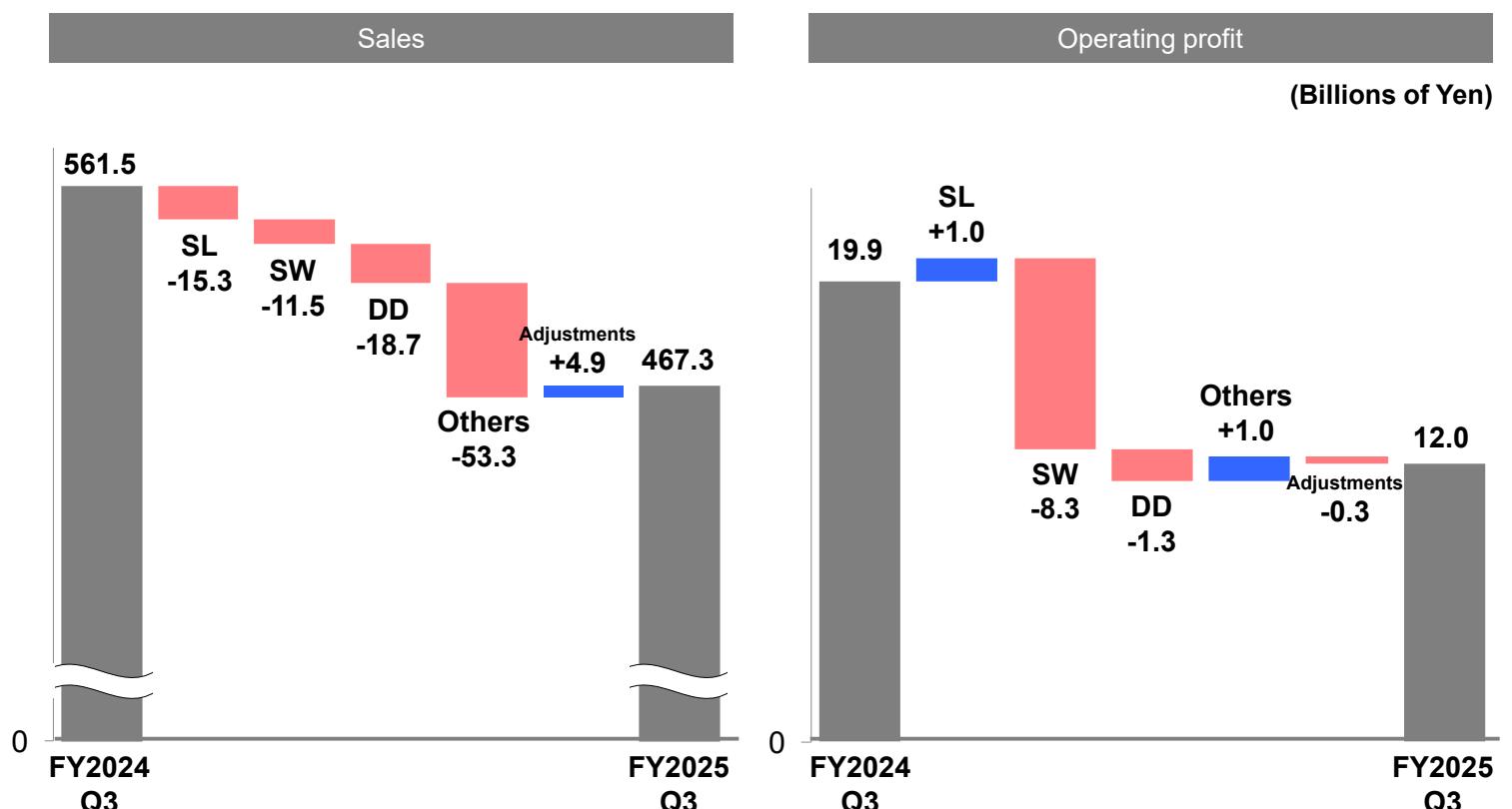
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\*Figures within parentheses indicate operating margin. 12

# Sales and Operating Profit: Y on Y Change by Segment

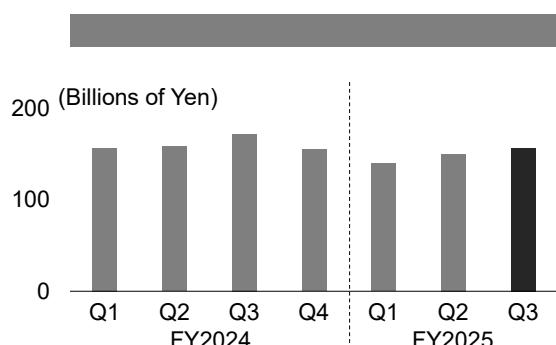


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## Smart Life

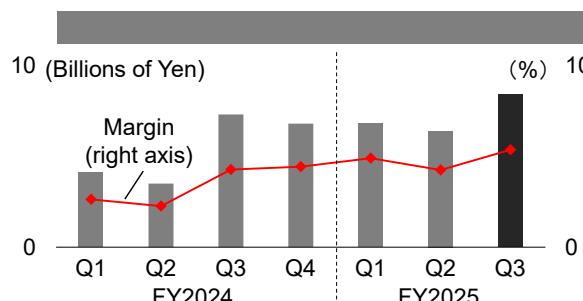
(Billions of Yen)	FY2024				FY2025				Y on Y
	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	
Sales	157.1	158.6	172.5	155.2	140.3	150.7	157.1	140.3	-8.9%
Operating	4.1	3.5	7.3	6.8	6.8	6.4	8.4	6.4	+14.2%
Profit	(2.6%)	(2.3%)	(4.3%)	(4.4%)	(4.9%)	(4.2%)	(5.4%)	(4.9%)	



(Dec.) In the white goods business, sales of cooking appliances grew mainly in Japan and the U.S., but sales of washing machines, refrigerators, and air conditioners did not reach the same period of the last fiscal year.

(Dec.) In the TV business, sales in Japan decreased compared to the same period of the last fiscal year due to effects of competitors' aggressive sales activities.

(Dec.) In the energy solutions business, sales saw steady performance in residential-use in Japan, and sales of storage battery systems and sales in the Asian market grew, while sales of EPC decreased in Japan.



(Inc.) Sales growth for high-value-added products.

(Inc.) Cost and expense reductions.

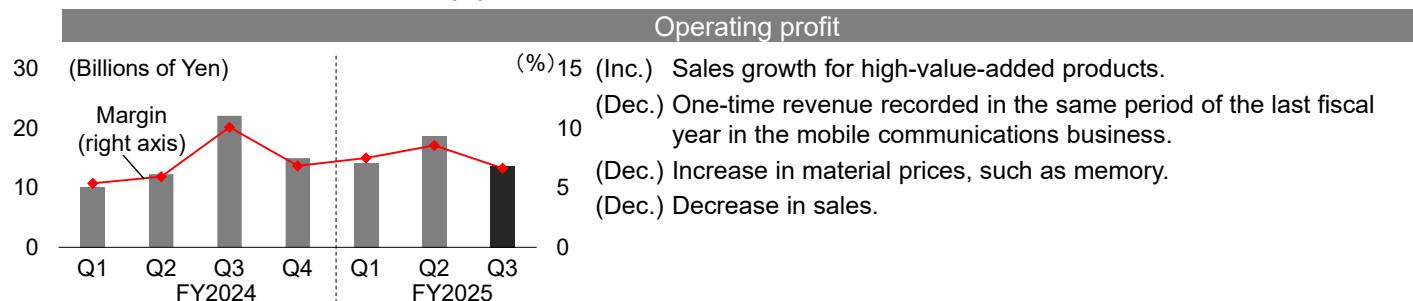
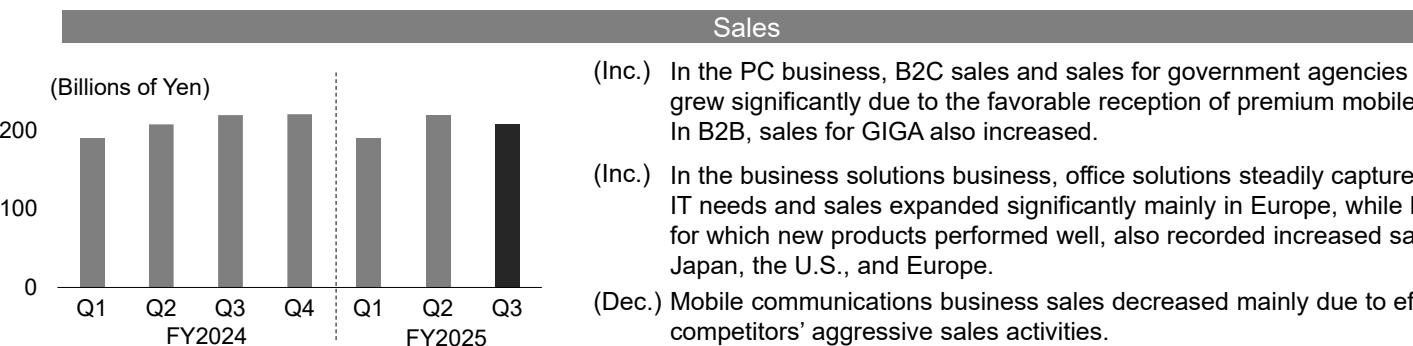
(Dec.) Decrease in sales.

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# Smart Workplace

(Billions of Yen)	FY2024				FY2025				Y on Y
	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q3	
Sales	189.4	207.4	219.1	220.3	189.3	219.1	207.5	207.5	-5.3%
Operating	10.1	12.3	22.1	15.0	14.2	18.7	13.7	13.7	-37.6%
Profit	(5.4%)	(5.9%)	(10.1%)	(6.8%)	(7.5%)	(8.6%)	(6.6%)	(6.6%)	

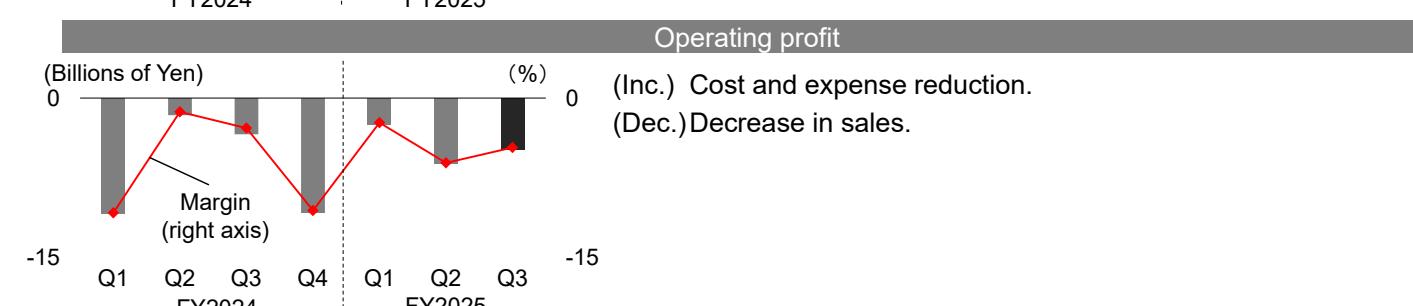
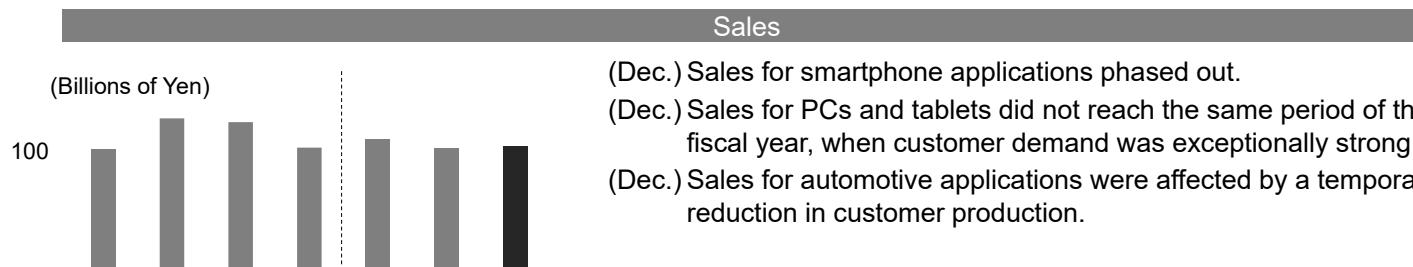


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# Display Device

(Billions of Yen)	FY2024				FY2025				Y on Y
	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q3	
Sales	101.7	125.2	122.3	102.9	109.2	102.6	103.5	103.5	-15.4%
Operating	-10.9	-1.6	-3.4	-10.8	-2.5	-6.2	-4.8	-4.8	-
Profit	(-10.8%)	(-1.3%)	(-2.8%)	(-10.6%)	(-2.3%)	(-6.1%)	(-4.6%)	(-4.6%)	



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# Non-Operating Income (Expenses) / Extraordinary Income (Losses)

(Billions of Yen)	FY2024				FY2025			Difference Y on Y
	Q1	Q2	Q3	Q4	Q1	Q2	Q3	
Operating Profit	-5.8	6.2	19.9	6.9	15.3	13.6	12.0	-7.9
Non-operating Income (Expenses)	-4.3	+5.3	-20.5	+9.8	+3.2	+1.3	+2.1	+22.6
Interest expenses	-2.6	-2.1	-3.0	-2.4	-2.0	-2.2	-2.1	+0.9
Foreign exchange gains (losses)	-7.4	+4.3	-17.5	+7.9	+1.2	-0.3	+0.5	+18.0
Investment income (expenses)	+0.2	+0.8	+0.3	+0.5	-0.2	+0.0	+0.0	-0.3
Share of profit (loss) of entities accounted for using equity method	+2.3	+2.4	+1.4	+1.6	+2.1	+1.8	+2.0	+0.6
Ordinary Profit	-10.1	11.6	-0.6	16.8	18.5	14.9	14.1	+14.7
Extraordinary Income (Losses)	+11.7	+18.2	-22.1	+28.1	+11.7	+5.5	+12.5	+34.6
Gain on sale of investment securities	+10.1	+18.1	-	-	+0.0	+0.0	-	-
Gain on sale of non-current assets	+0.0	+0.0	+1.8	+76.1	+11.6	+7.8	+14.3	+12.5
Gain on sale of business	-	-	-	-	+0.8	-0.8	+1.9	+1.9
Gain on sales of shares of subsidiaries and associates	-	-	-	-	-	+1.2	-	-
Business restructuring expenses	-3.4	+1.0	-8.8	-18.5	-	-	-3.0	+5.8
Impairment losses	-1.2	-5.6	-17.2	-30.1	-0.5	-2.5	-0.5	+16.7
Pretax Income	1.6	29.8	-22.7	44.9	30.3	20.4	26.6	+49.3
Income Taxes, etc.	-2.8	-5.6	-3.7	-5.2	-3.0	-2.2	-4.6	-0.9
Bottom-line Profit	-1.2	24.2	-26.5	39.6	27.2	18.2	22.0	+48.5
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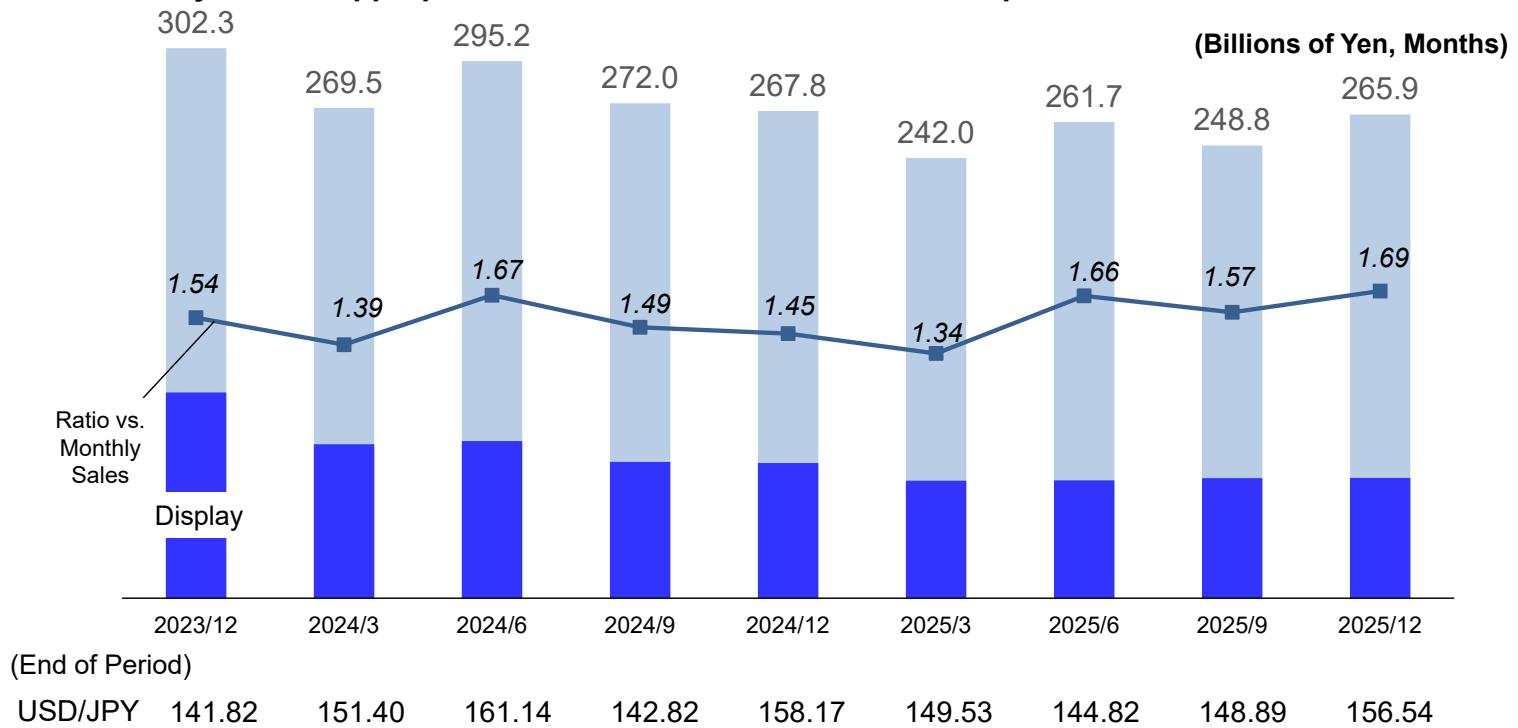
## Consolidated Balance Sheets

Our financial base is becoming stronger at a faster pace than expected, with the equity ratio rising to 17.8%.

	(Billions of Yen)						
	FY2024		FY2025		FY2024		
	End of Mar.	End of Sep.	End of Sep.	End of Dec.	End of Mar.	End of Sep.	
Cash and deposits	279.3	242.6	241.7		Notes and accounts payable – trade, etc.	289.7	295.5
Notes and accounts receivable – trade, etc.	379.7	369.4	380.0		Short-term borrowings	111.2	475.1
Inventories	242.0	248.8	265.9		Current portion of bonds payable	0.0	0.0
Other current assets	78.6	96.5	87.6		Other current liabilities	355.9	311.6
<b>Current Assets</b>	<b>979.8</b>	<b>957.5</b>	<b>975.4</b>		<b>Current Liabilities</b>	<b>756.9</b>	<b>1,082.2</b>
Property, plant and Equipment	201.8	190.5	183.4		Bonds payable	0.0	0.0
Intangible assets	36.5	34.2	33.6		Long-term borrowings	406.4	11.2
Investments and other Assets	235.4	234.8	243.7		Other non-current liabilities	122.6	102.3
<b>Non-current Assets</b>	<b>473.9</b>	<b>459.5</b>	<b>460.8</b>		<b>Non-current Liabilities</b>	<b>529.0</b>	<b>113.5</b>
<b>Total Assets</b>	<b>1,453.7</b>	<b>1,417.0</b>	<b>1,436.2</b>		<b>Net Assets</b>	<b>167.7</b>	<b>221.2</b>
					<b>Total Liabilities and Net Assets</b>	<b>1,453.7</b>	<b>1,417.0</b>
Exchange Rate, End of Period							
USD/JPY	149.53	148.89	156.54	Equity Ratio		10.5%	14.6%
EUR/JPY	162.03	174.51	184.26	Equity		153.3	207.4
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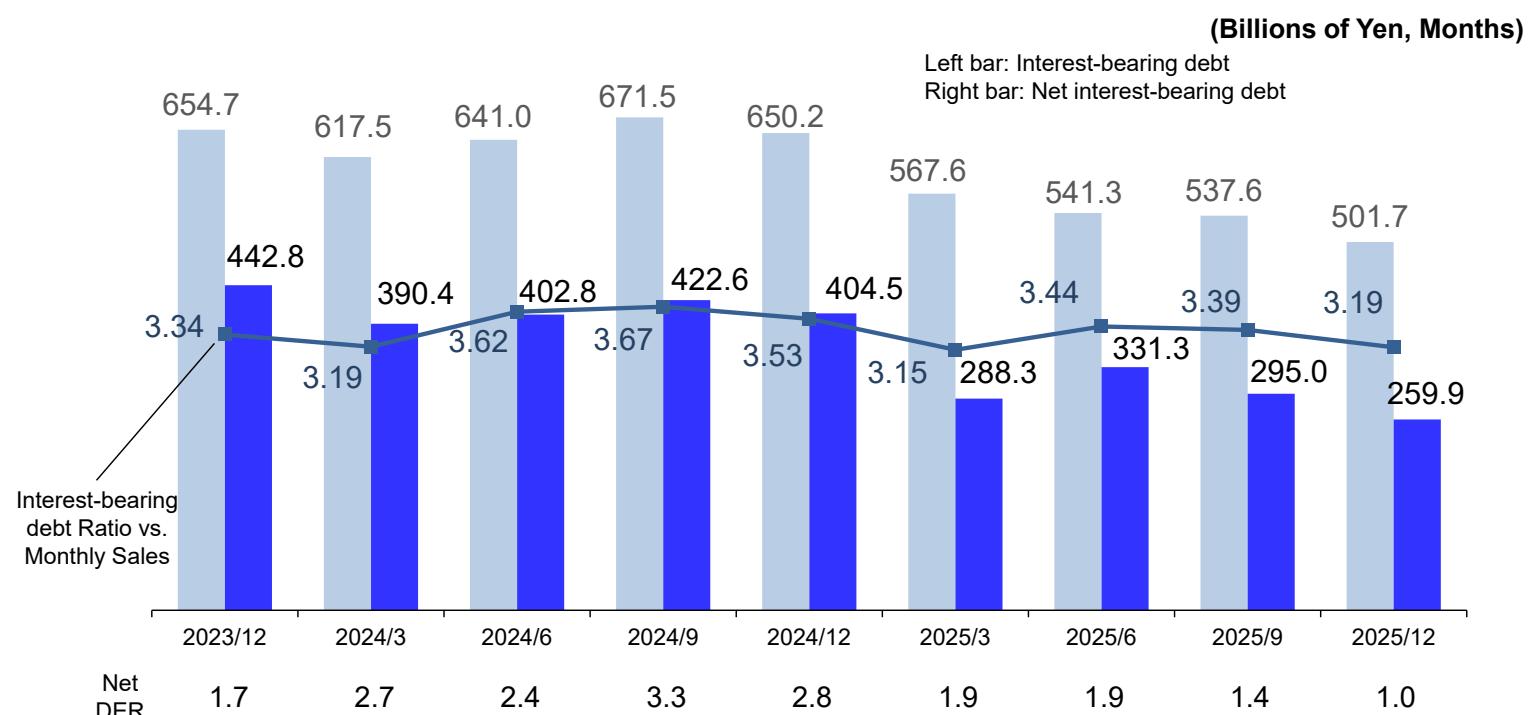
## Inventory Trends

- The inventory amount and turnover ratio increased compared to the end of September due to the negative impact of the depreciating yen as well as the advance procurement of materials, such as memory, facing tight supplies and increasing prices.
- Inventory is at an appropriate level in line with our future sales plans.



## Interest-Bearing Debt Trends

- Regarding the refinancing of the syndicated loan and other borrowings maturing in April 2026, discussions of detailed terms and conditions with our main banks have mostly completed, and we are progressing toward the signing of the contract by the end of March 2026.



\*Net interest-bearing debt: interest-bearing debt – cash and deposits

### III. Consolidated Financial Results Forecast for Fiscal 2025

#### Partial Changes to the Direction of Medium-Term Management Plan

- Sharp shifted the direction of the structural reform initiatives. As a result, the business restructuring expenses will be recorded in FY2025.

##### 1. Kameyama No.2 Plant

- The transfer to Hon Hai fell through, and Sharp decided to cease production.
- Sharp plans to cease production around August 2026, after producing inventory to meet demand from existing customers.

**Business restructuring expenses (FY2025) : 10.0 billion yen**

- ✓ Sharp continues discussions on entry into the AI data center market in collaboration with Hon Hai, utilizing other plants in Kameyama.
- ✓ Sharp plans to sell Kameyama No.2 Plant after ceasing production.

##### 2. Sakai Display Products Corporation

- The technology transfer to the LCD plant of a major company in India fell through, and Sharp decided to discontinue the business.

**Business restructuring expenses (FY2025) : 2.2 billion yen**

# Consolidated Financial Results Forecast for Fiscal 2025

- Net sales and operating profit are progressing as expected.
- We expect improvement in non-operating income (expenses) compared with the previous forecast. As a result, we expect to achieve the previously announced bottom-line profit, even after factoring in 12.2 billion yen of the business restructuring expenses, etc.

(Billions of Yen)

	FY2024	FY2025					Y on Y	Revision
		Fiscal Year	Fiscal-year Previous Forecast	Q1-Q3	Q4 Forecast	Fiscal Year Forecast		
Net Sales	2,160.1	1,870.0	1,417.6	452.4	1,870.0	-13.4%	0.0	
Operating Profit	27.3	45.0	40.9	4.1	45.0	+64.6%	0.0	
(margin)	(1.3%)	(2.4%)	(2.9%)	(0.9%)	(2.4%)			
Ordinary Profit	17.6	45.0	47.7	4.3	52.0	+194.6%	+7.0	
(margin)	(0.8%)	(2.4%)	(3.4%)	(0.9%)	(2.8%)			
Bottom-line Profit	36.0	53.0	67.5	-14.5	53.0	+46.8%	0.0	
(margin)	(1.7%)	(2.8%)	(4.8%)	(-3.2%)	(2.8%)			
Avg. Exchange Rate								
USD/JPY	152.57	145.00	148.75	155.00	150.31			
EUR/JPY	163.73	160.00	171.84	180.00	173.88			

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## Consolidated Financial Results Forecast by Segment

	(Billions of Yen)	FY2024	FY2025					Revision
			Fiscal Year	Fiscal-year Previous Forecast	Q1-Q3	Q4 Forecast	Fiscal Year Forecast	
Smart Life	Sales	643.5	610.0	448.3	161.6	610.0	-33.5	-5.2%
	Operating Profit	21.9	33.5	21.7	8.2	30.0	+8.1	+36.5%
	(margin)	(3.4%)	(5.5%)	(4.8%)	(5.1%)	(4.9%)		-3.5
Smart Workplace	Sales	836.3	814.0	616.0	197.9	814.0	-22.3	-2.7%
	Operating Profit	59.6	55.5	46.7	8.7	55.5	-4.1	-7.1%
	(margin)	(7.1%)	(6.8%)	(7.6%)	(4.4%)	(6.8%)		0.0
Brand Business	Sales	1,479.9	1,424.0	1,064.4	359.5	1,424.0	-55.9	-3.8%
	Operating Profit	81.6	89.0	68.4	17.0	85.5	+3.9	+4.7%
	(margin)	(5.5%)	(6.3%)	(6.4%)	(4.7%)	(6.0%)		-3.5
Display Device	Sales	452.2	400.0	315.4	94.5	410.0	-42.2	-9.3%
	Operating Profit	-26.9	-22.0	-13.5	-5.4	-19.0	+7.9	-
	(margin)	(-6.0%)	(-5.5%)	(-4.3%)	(-5.7%)	(-4.6%)		+3.0
Subtotal	Sales	1,932.1	1,824.0	1,379.8	454.1	1,834.0	-98.1	-5.1%
	Operating Profit	54.7	67.0	54.8	11.6	66.5	+11.8	+21.5%
	(margin)	(2.8%)	(3.7%)	(4.0%)	(2.6%)	(3.6%)		-0.5
Others	Sales	257.1	46.0	46.2	0.2	46.5	-210.6	-81.9%
	Operating Profit	-7.8	-1.5	0.7	-1.2	-0.5	+7.3	-
	(margin)	(-3.0%)	(-3.3%)	(1.5%)	(-411.5%)	(-1.1%)		+1.0
Total	Sales	2,189.3	1,870.0	1,426.0	454.4	1,880.5	-308.8	-14.1%
	Operating Profit	46.8	65.5	55.6	10.3	66.0	+19.2	+40.7%
	(margin)	(2.1%)	(3.5%)	(3.9%)	(2.3%)	(3.5%)		+0.5
Adjustments	Sales	-29.1	0.0	-8.3	-2.1	-10.5	+18.6	-
	Operating Profit	-19.5	-20.5	-14.6	-6.3	-21.0	-1.5	-
Consolidated total	Sales	2,160.1	1,870.0	1,417.6	452.4	1,870.0	-290.1	-13.4%
	Operating Profit	27.3	45.0	40.9	4.1	45.0	+17.7	+64.6%
	(margin)	(1.3%)	(2.4%)	(2.9%)	(0.9%)	(2.4%)		0.0

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## **IV. Supplementary Data**

# Consolidated Financial Results

(Billions of Yen)

	FY2024			FY2025		
	First Half	Second Half	Fiscal Year	First Half	Second Half Forecast	Fiscal Year Forecast
<b>Net Sales</b>	<b>1,096.4</b>	<b>1,063.7</b>	<b>2,160.1</b>	<b>950.3</b>	<b>919.7</b>	<b>1,870.0</b>
<b>Operating Profit</b>	<b>0.4</b>	<b>26.8</b>	<b>27.3</b>	<b>28.9</b>	<b>16.1</b>	<b>45.0</b>
(margin)	(0.0%)	(2.5%)	(1.3%)	(3.0%)	(1.7%)	(2.4%)
<b>Ordinary Profit</b>	<b>1.4</b>	<b>16.1</b>	<b>17.6</b>	<b>33.5</b>	<b>18.5</b>	<b>52.0</b>
(margin)	(0.1%)	(1.5%)	(0.8%)	(3.5%)	(2.0%)	(2.8%)
<b>Bottom-line Profit</b>	<b>22.9</b>	<b>13.1</b>	<b>36.0</b>	<b>45.4</b>	<b>7.6</b>	<b>53.0</b>
(margin)	(2.1%)	(1.2%)	(1.7%)	(4.8%)	(0.8%)	(2.8%)

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## Consolidated Quarterly Financial Results

(Billions of Yen)

	FY2024				FY2025			
	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4 Forecast
<b>Net Sales</b>	<b>531.9</b>	<b>564.4</b>	<b>561.5</b>	<b>502.1</b>	<b>472.4</b>	<b>477.8</b>	<b>467.3</b>	<b>452.4</b>
<b>Operating Profit</b>	<b>-5.8</b>	<b>6.2</b>	<b>19.9</b>	<b>6.9</b>	<b>15.3</b>	<b>13.6</b>	<b>12.0</b>	<b>4.1</b>
(margin)	(-1.1%)	(1.1%)	(3.5%)	(1.4%)	(3.2%)	(2.9%)	(2.6%)	(0.9%)
<b>Ordinary Profit</b>	<b>-10.1</b>	<b>11.6</b>	<b>-0.6</b>	<b>16.8</b>	<b>18.5</b>	<b>14.9</b>	<b>14.1</b>	<b>4.3</b>
(margin)	(-1.9%)	(2.1%)	(-0.1%)	(3.4%)	(3.9%)	(3.1%)	(3.0%)	(0.9%)
<b>Bottom-line Profit</b>	<b>-1.2</b>	<b>24.2</b>	<b>-26.5</b>	<b>39.6</b>	<b>27.2</b>	<b>18.2</b>	<b>22.0</b>	<b>-14.5</b>
(margin)	(-0.2%)	(4.3%)	(-4.7%)	(7.9%)	(5.8%)	(3.8%)	(4.7%)	(-3.2%)

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# Sales by Segment

	(Billions of Yen)					
	FY2024			FY2025		
	First Half	Second Half	Fiscal Year	First Half	Second Half Forecast	Fiscal Year Forecast
Smart Life	315.7	327.8	643.5	291.1	318.8	610.0
Smart Workplace	396.8	439.5	836.3	408.5	405.4	814.0
Brand Business	712.5	767.3	1,479.9	699.6	724.3	1,424.0
Display Device	226.9	225.2	452.2	211.8	198.1	410.0
<b>Subtotal</b>	<b>939.5</b>	<b>992.6</b>	<b>1,932.1</b>	<b>911.5</b>	<b>922.4</b>	<b>1,834.0</b>
Others	174.1	83.0	257.1	45.3	1.1	46.5
<b>Total</b>	<b>1,113.6</b>	<b>1,075.6</b>	<b>2,189.3</b>	<b>956.8</b>	<b>923.6</b>	<b>1,880.5</b>
<b>Adjustments</b>	<b>-17.2</b>	<b>-11.9</b>	<b>-29.1</b>	<b>-6.5</b>	<b>-3.9</b>	<b>-10.5</b>
<b>Consolidated total</b>	<b>1,096.4</b>	<b>1,063.7</b>	<b>2,160.1</b>	<b>950.3</b>	<b>919.6</b>	<b>1,870.0</b>

\*Sales include inter-segment sales and transfers.

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# Operating Profit by Segment

	(Billions of Yen)					
	FY2024			FY2025		
	First Half	Second Half	Fiscal Year	First Half	Second Half Forecast	Fiscal Year Forecast
Smart Life	7.7 (2.4%)	14.2 (4.3%)	21.9 (3.4%)	13.2 (4.6%)	16.7 (5.2%)	30.0 (4.9%)
Smart Workplace	22.4 (5.7%)	37.1 (8.5%)	59.6 (7.1%)	32.9 (8.1%)	22.5 (5.6%)	55.5 (6.8%)
Brand Business	30.2 (4.2%)	51.4 (6.7%)	81.6 (5.5%)	46.2 (6.6%)	39.2 (5.4%)	85.5 (6.0%)
Display Device	-12.5 (-5.6%)	-14.3 (-6.4%)	-26.9 (-6.0%)	-8.7 (-4.1%)	-10.2 (-5.2%)	-19.0 (-4.6%)
<b>Subtotal</b>	<b>17.6 (1.9%)</b>	<b>37.1 (3.7%)</b>	<b>54.7 (2.8%)</b>	<b>37.5 (4.1%)</b>	<b>29.0 (3.1%)</b>	<b>66.5 (3.6%)</b>
Others	-7.5 (-4.3%)	-0.3 (-0.4%)	-7.8 (-3.0%)	1.2 (2.7%)	-1.7 (-148.7%)	-0.5 (-1.1%)
<b>Total</b>	<b>10.0 (0.9%)</b>	<b>36.7 (3.4%)</b>	<b>46.8 (2.1%)</b>	<b>38.7 (4.0%)</b>	<b>27.2 (3.0%)</b>	<b>66.0 (3.5%)</b>
<b>Adjustments</b>	<b>-9.6</b>	<b>-9.9</b>	<b>-19.5</b>	<b>-9.7</b>	<b>-11.2</b>	<b>-21.0</b>
<b>Consolidated total</b>	<b>0.4 (0.0%)</b>	<b>26.8 (2.5%)</b>	<b>27.3 (1.3%)</b>	<b>28.9 (3.0%)</b>	<b>16.0 (1.7%)</b>	<b>45.0 (2.4%)</b>

\*Sales include inter-segment sales and transfers. S-5

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# Quarterly Sales by Segment

(Billions of Yen)

	FY2024				FY2025			
	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4 Forecast
Smart Life	157.1	158.6	172.5	155.2	140.3	150.7	157.1	161.6
Smart Workplace	189.4	207.4	219.1	220.3	189.3	219.1	207.5	197.9
Brand Business	346.5	366.0	391.7	375.6	329.7	369.9	364.7	359.5
Display Device	101.7	125.2	122.3	102.9	109.2	102.6	103.5	94.5
<b>Subtotal</b>	<b>448.2</b>	<b>491.2</b>	<b>514.0</b>	<b>478.6</b>	<b>439.0</b>	<b>472.5</b>	<b>468.2</b>	<b>454.1</b>
Others	93.3	80.7	54.2	28.8	38.0	7.2	0.8	0.2
<b>Total</b>	<b>541.6</b>	<b>572.0</b>	<b>568.2</b>	<b>507.4</b>	<b>477.0</b>	<b>479.8</b>	<b>469.1</b>	<b>454.4</b>
Adjustments	-9.6	-7.5	-6.6	-5.2	-4.5	-1.9	-1.7	-2.1
<b>Consolidated total</b>	<b>531.9</b>	<b>564.4</b>	<b>561.5</b>	<b>502.1</b>	<b>472.4</b>	<b>477.8</b>	<b>467.3</b>	<b>452.4</b>

\*Sales include inter-segment sales and transfers.

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# Quarterly Operating Profit by Segment

(Billions of Yen)

	FY2024				FY2025			
	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4 Forecast
Smart Life	4.1 (2.6%)	3.5 (2.3%)	7.3 (4.3%)	6.8 (4.4%)	6.8 (4.9%)	6.4 (4.2%)	8.4 (5.4%)	8.2 (5.1%)
Smart Workplace	10.1 (5.4%)	12.3 (5.9%)	22.1 (10.1%)	15.0 (6.8%)	14.2 (7.5%)	18.7 (8.6%)	13.7 (6.6%)	8.7 (4.4%)
Brand Business	14.3 (4.1%)	15.8 (4.3%)	29.4 (7.5%)	21.9 (5.8%)	21.0 (6.4%)	25.1 (6.8%)	22.2 (6.1%)	17.0 (4.7%)
Display Device	-10.9 (-10.8%)	-1.6 (-1.3%)	-3.4 (-2.8%)	-10.8 (-10.6%)	-2.5 (-2.3%)	-6.2 (-6.1%)	-4.8 (-4.6%)	-5.4 (-5.7%)
<b>Subtotal</b>	<b>3.3 (0.7%)</b>	<b>14.2 (2.9%)</b>	<b>26.0 (5.1%)</b>	<b>11.0 (2.3%)</b>	<b>18.5 (4.2%)</b>	<b>18.9 (4.0%)</b>	<b>17.3 (3.7%)</b>	<b>11.6 (2.6%)</b>
Others	-4.0 (-4.3%)	-3.4 (-4.3%)	-1.5 (-2.9%)	1.2 (4.4%)	1.3 (3.5%)	-0.1 (-1.6%)	-0.5 (-58.8%)	-1.2 (-411.5%)
<b>Total</b>	<b>-0.6 (-0.1%)</b>	<b>10.7 (1.9%)</b>	<b>24.4 (4.3%)</b>	<b>12.3 (2.4%)</b>	<b>19.9 (4.2%)</b>	<b>18.8 (3.9%)</b>	<b>16.8 (3.6%)</b>	<b>10.3 (2.3%)</b>
Adjustments	-5.1	-4.4	-4.5	-5.3	-4.6	-5.1	-4.8	-6.3
<b>Consolidated total</b>	<b>-5.8 (-1.1%)</b>	<b>6.2 (1.1%)</b>	<b>19.9 (3.5%)</b>	<b>6.9 (1.4%)</b>	<b>15.3 (3.2%)</b>	<b>13.6 (2.9%)</b>	<b>12.0 (2.6%)</b>	<b>4.1 (0.9%)</b>

\*Figures within parentheses indicate operating margin.

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# Capital Investment / Depreciation and Amortization

	(Billions of Yen)					
	FY2024			FY2025		
	First Half	Second Half	Fiscal Year	First Half	Second Half Forecast	Fiscal Year Forecast
Capital Investment	14.4	15.5	29.9	16.3	18.7	35.0
Displays	6.1	3.8	10.0	6.1	5.4	11.5
Depreciation and Amortization	21.8	19.4	41.3	15.0	17.0	32.0
R&D Expenditures	39.1	37.1	76.3	34.7	37.3	72.0
(Yen)						
Avg. Exchange Rate	FY2024			FY2025		
	First Half	Second Half	Fiscal Year	First Half	Second Half Forecast	Fiscal Year Forecast
	152.61	152.52	152.57	146.04	154.58	150.31
US Dollar	165.91	161.55	163.73	168.06	179.70	173.88
Euro						

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## Quarterly Capital Investment, Depreciation and Amortization, etc.

	(Billions of Yen)							
	FY2024				FY2025			
	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4 Forecast
Capital Investment	6.2	8.1	5.3	10.1	5.1	11.1	6.6	12.1
Displays	2.5	3.5	1.5	2.3	1.2	4.9	2.1	3.3
Depreciation and Amortization	11.0	10.8	10.7	8.7	7.5	7.4	7.2	9.8
R&D Expenditures	17.2	21.9	18.2	18.9	17.0	17.7	16.6	20.7
(Yen)								
Avg. Exchange Rate	FY2024				FY2025			
	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4 Forecast
	155.89	149.32	152.44	152.61	144.60	147.48	154.15	155.00
US Dollar	167.88	163.95	162.59	160.50	163.81	172.31	179.39	180.00
Euro								

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## Forward-Looking Statements

This presentation contains certain statements about the future plans, strategies, and performance of Sharp Corporation and its consolidated subsidiaries ("the Company" or "Sharp"). Statements not based on historical or present facts are assumptions and estimates based on information available at the time. Future plans, strategies, and performance are subject to known and unknown risks, uncertainties, and other factors. Actual performance, business activities, and financial position may differ materially from the assumptions and estimates provided herein due to risks, uncertainties, and other factors. Sharp is under no obligation to update these forward-looking statements in light of new information, future events, or other factors. Risks, uncertainties, and other matters that could affect actual results include, but are not limited to, to the following factors:

- (1) The economic conditions in which Sharp operates
- (2) Sudden, rapid fluctuations in demand for Sharp products and services, as well as intensified price competition
- (3) Exchange rate fluctuations (particularly between the yen and the U.S. dollar, the euro, and other currencies)
- (4) Regulations, including trade restrictions with other countries
- (5) The progress of collaborations and alliances with other companies
- (6) Litigation and other legal proceedings against Sharp
- (7) Rapid technological changes in products and services, etc.

\*Amounts less than 100 million yen shown in this presentation material have been rounded down.

\*Year-on-year change has been calculated based on 100 million yen units. Percentage change has been calculated based on actual figures.

\*Bottom-line profit: Profit attributable to owners of parent

\*Segment Name Abbreviations:

Smart Life: SL Smart Workplace: SW Display Device: DD

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