## SHARP CORPORATION CONSOLIDATED STATEMENTS OF INCOME

## For the Three Months Ended December 31, 2005

| For the Three Months Ended Dec                               | ember | <u>31, 2005</u>                         |       |   |       | Ν                    | fillions of Yer |
|--|-------|---|-------|---|-------|----------------------|-----------------|
|  |       | Three Months Ended<br>December 31, 2005 |       | Three Months Ended<br>December 31, 2004 |       | Increase<br>Decrease | Percent         |
|  |       | Amount                                  | Ratio | Amount                                  | Ratio | Decrease             | Change          |
|  |       |   | %     |   | %     |                      | %               |
| Net Sales  |       | 731,718                                 | 100.0 | 650,611                                 | 100.0 | + 81,107             | +12.5           |
| Cost of Sales  |       | 571,049                                 | 78.0  | 508,297                                 | 78.1  | + 62,752             | +12.3           |
| Selling, General and Administrative<br>Expenses              |       | 116,904                                 | 16.0  | 105,853                                 | 16.3  | + 11,051             | +10.4           |
| Operating income   |       | 43,765                                  | 6.0   | 36,461                                  | 5.6   | + 7,304              | +20.0           |
| Other Income (Expenses), net                                 | (     | 2,575)                                  | 0.4   | ( 1,764 )                               | 0.3   | - 811                | +46.0           |
| Income before income taxes and minority interests            |       | 41,190                                  | 5.6   | 34,697                                  | 5.3   | + 6,493              | +18.7           |
| Income Taxes   |       | 14,727                                  | 2.0   | 13,554                                  | 2.1   | + 1,173              | +8.7            |
| Minority Interests in Income of<br>Consolidated Subsidiaries | (     | 201)                                    | 0.0   | ( 263)                                  | 0.0   | + 62                 | -23.6           |
| Net income   |       | 26,262                                  | 3.6   | 20,880                                  | 3.2   | + 5,382              | +25.8           |

## For the Nine Months Ended December 31, 2005

| For the Nine Months Ended Dece                               | mber | <u>31, 2005</u>                        |       |                                     |       | Ν         | fillions of Yen |
|--|------|--|-------|-------------------------------------|-------|-----------|-----------------|
|  |      | Nine Months Ended<br>December 31, 2005 |       | Nine Months Ended December 31, 2004 |       | Increase  | Percent         |
|  |      | Amount                                 | Ratio | Amount                              | Ratio | Decrease  | Change          |
|  |      |  | %     |                                     | %     |           | %               |
| Net Sales  |      | 2,067,265                              | 100.0 | 1,907,709                           | 100.0 | + 159,556 | +8.4            |
| Cost of Sales  |      | 1,607,556                              | 77.8  | 1,477,564                           | 77.4  | + 129,992 | +8.8            |
| Selling, General and Administrative<br>Expenses              |      | 340,876                                | 16.5  | 316,108                             | 16.6  | + 24,768  | +7.8            |
| Operating income   |      | 118,833                                | 5.7   | 114,037                             | 6.0   | + 4,796   | +4.2            |
| Other Income (Expenses), net                                 | (    | 17,717)                                | 0.8   | ( 12,651 )                          | 0.7   | - 5,066   | +40.0           |
| Income before income taxes and minority interests            |      | 101,116                                | 4.9   | 101,386                             | 5.3   | - 270     | -0.3            |
| Income Taxes   |      | 37,754                                 | 1.9   | 40,387                              | 2.1   | - 2,633   | -6.5            |
| Minority Interests in Income of<br>Consolidated Subsidiaries | (    | 608)                                   | 0.0   | ( 802)                              | 0.0   | + 194     | -24.2           |
| Net income   |      | 62,754                                 | 3.0   | 60,197                              | 3.2   | + 2,557   | +4.2            |