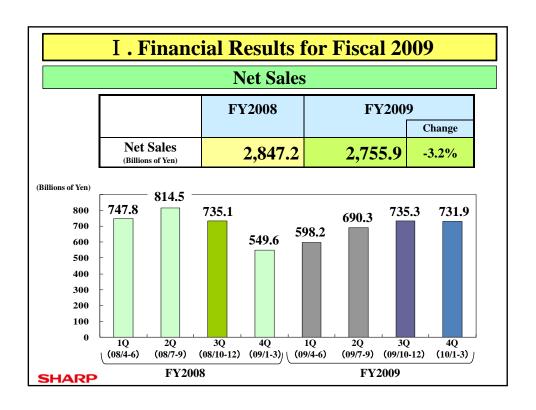
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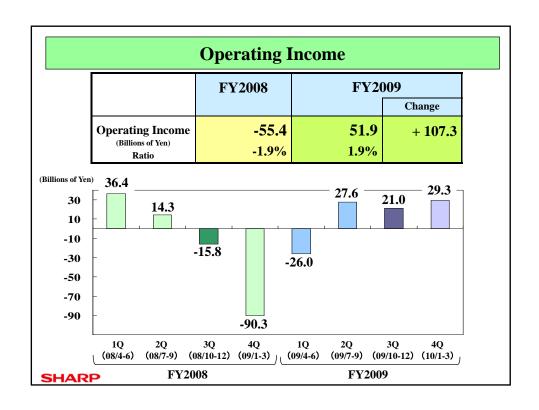
Consolidated Financial Results for the Year Ended March 31, 2010

- I. Financial Results for Fiscal 2009
- II. Financial Results by Product Group
- **III.** Outline of Main Products and Devices
- IV. Financial Results Forecast for Fiscal 2010
- V. Conclusion

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April 27, 2010





Total Cost Reduction

• Annual cost reduction target *: 200.0 billion yen



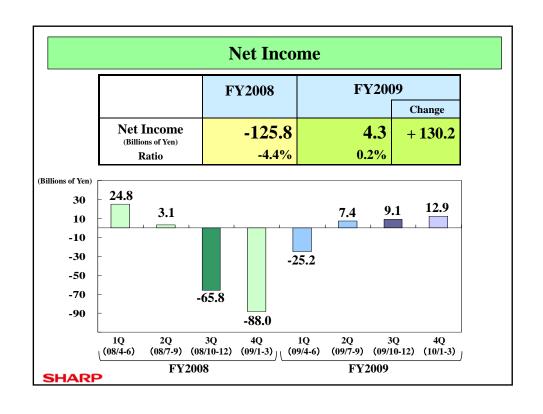
Reduction in total cost

for Fiscal 2009 : 213.8 billion yen

• Achievement rate : 107%

^{*} Cost reduction implemented as part of the recovery plan.

The start-up costs of LCD panel plant and solar cell plant at GREEN FRONT SAKAI is not included.



II. Financial Results by Product Group					
Sales by Product Group					
(Billions of Ye					
	FY2008	FY20		FY201	
			Change (Y on Y)	(Forecast)	Change (Y on Y)
Audio-Visual and Communication Equipment	1,367.8	1,332.9	-2.5%	1,470.0	+10.3%
Health and Environmental Equipment	226.1	244.1	+7.9%	270.0	+10.6%
Information Equipment	312.5	281.0	-10.1%	265.0	-5.7%
Consumer/Information Products	1,906.5	1,858.2	-2.5%	2,005.0	+7.9%
LCDs	1,054.5	887.2	-15.9%	1,030.0	+16.1%
Solar Cells	157.1	208.7	+32.8%	250.0	+19.8%
Other Electronic Devices	308.4	289.5	-6.1%	310.0	+7.1%
Electronic Components	1,520.1	1,385.5	-8.9%	1,590.0	+14.8%
Sub Total	3,426.7	3,243.7	-5.3%	3,595.0	+10.8%
Elimination	-579.5	-487.7	-	-495.0	
Total	2,847.2	2,755.9	-3.2%	3,100.0	+12.5%

Operating Income by Product Group

(Billions of Yen)

	FY2008	FY2009		FY2010	
			Change (Y on Y)	(Forecast)	Change (Y on Y)
Audio-Visual and Communication Equipment	-57.8	3.7	-	26.0	+594.1%
Health and Environmental Equipment	3.7	16.2	+337.2%	16.0	-1.4%
Information Equipment	20.3	14.0	-31.2%	15.0	+7.0%
Consumer/Information Products	-33.7	33.9	-	57.0	+67.7%
LCDs	4.0	11.1	+173.4%	43.0	+285.3%
Solar Cells	-16.1	3.3	-	10.0	+196.6%
Other Electronic Devices	-11.9	5.6	-	12.0	+114.2%
Electronic Components	-23.9	20.1	-	65.0	+222.8%
Sub Total	-57.7	54.1	-	122.0	+125.4%
Elimination	2.2	-2.2	-	-2.0	-
Total	-55.4	51.9	-	120.0	+131.2%

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III. Outline of Main Products and Devices

(Billions of Yen)

	FY2009		FY20	FY2010	
		Change (Y on Y)	(Forecast)	Change (Y on Y)	
LCD Color TVs	666.8	-8.6%	820.0	+23.0%	
(Millions of units)	10.18	+1.8%	15.00	+47.2%	
LCDs *	887.2	-15.9%	1,030.0	+16.1%	
Mobile Phones	454.4	+3.9%	505.0	+11.1%	
(Millions of units)	10.54	+6.3%	13.70	+29.9%	
Solar Cells *	208.7	+32.8%	250.0	+19.8%	
(MW)	792	+88.0%	1,200	+51.5%	

^{*} Including internal sales between segments (Consumer/Information Products and Electronic Components).

IV. Financial Results Forecast for Fiscal 2010

	FY2009		FY2	010
		Change (Y on Y)	(Forecast)	Change (Y on Y)
Net Sales	2,755.9	-3.2%	3,100.0	+12.5%
Operating Income	51.9	-	120.0	+131.2%
Net Income	4.3	-	50.0	+1,037.1%
Capital Investment	215.7	-17.1%	200.0	-7.3%
Depreciation and Amortization	246.7	-9.2%	270.0	+9.4%
R&D Expenditures	166.5	-14.8%	180.0	+8.1%
Exchange Rate (Average) (Yen)				

U.S. Dollar	91.86	90.00
Euro	129.66	123.00

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V. Conclusion

Dividends

(Yen)

	FY2009		
	Interim	Year-End	Annual
Dividends per Share	7.00	10.00	17.00

Forward-Looking Statements

This presentation material contains certain statements describing the future plans, strategies and performance of Sharp Corporation and its consolidated subsidiaries (hereinafter "Sharp"). These statements are not based on historical or present fact, but rather assumptions and estimates based on information currently available. These future plans, strategies and performance are subject to known and unknown risks, uncertainties and other factors. Sharp's actual performance, business activities and financial position may differ materially from the assumptions and estimates provided on account of such risks, uncertainties and other factors. Sharp is under no obligation to update these forward-looking statements in light of new information, future events or any other factors. The risks, uncertainties and other factors that could affect actual results include, but are not limited to:

- ${\bf (1)}\ The\ economic\ situation\ in\ which\ Sharp\ operates$
- (2) Sudden, rapid fluctuations in demand for Sharp's products and services, as well as intense price competition
- (3) Changes in exchange rates (particularly between the yen and the U.S. dollar, the euro and other currencies)
- (4) Sharp's ability to respond to rapid technological changes and changing consumer preferences with timely and cost-effective introductions of new products and services
- (5) Regulations such as trade restrictions in other countries
- $(6)\ Litigation\ and\ other\ legal\ proceedings\ against\ Sharp$

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^{*}Amounts less than 100 million yen shown in this presentation material have been rounded down.