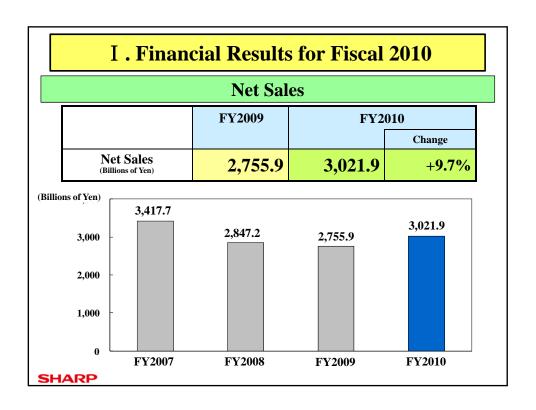
SHARP

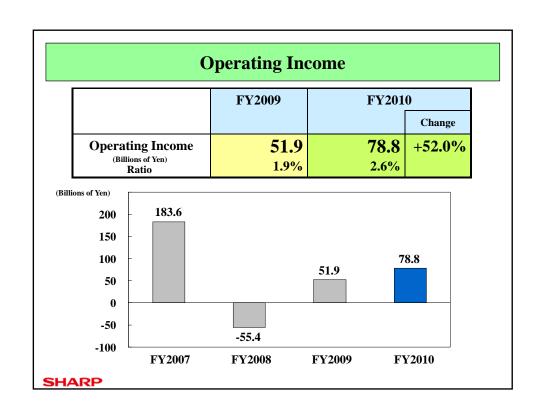
Consolidated Financial Results for the Year Ended March 31, 2011

Contents

- I . Financial Results for Fiscal 2010
- **II.** Financial Results by Product Group
- **III.** Outline of Main Products and Devices
- **IV.** Conclusion

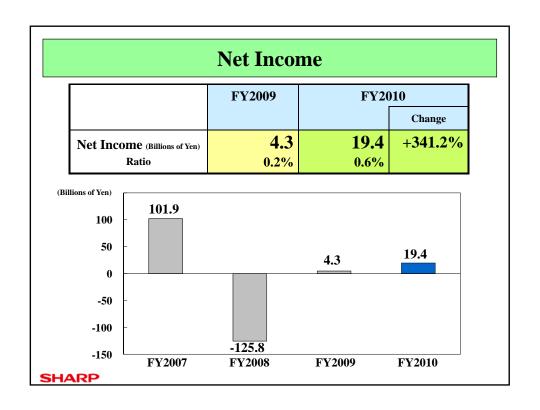
SHARP CORPORATION April 27, 2011





Extraordinary Item in Other Expenses

	FY2009	FY2010	
			Change
Restructuring Charges (Billions of Yen)	20.0	12.6	-7.4



Change from Previous Forecast

(Billions of Yen)

	< Previous Forecast > FY2010 (A)		< Financial Result > FY2010 (B)		lt >
	(as of Oct. 28)	Change (Y on Y)		Change from prev. forecast (B-A)	Change from prev. forecast (%)
Net Sales	3,100.0	+12.5%	3,021.9	-78.0	-2.5%
Operating Income	90.0	+73.4%	78.8	-11.1	-12.3%
Net Income	30.0	+582.3%	19.4	-10.5	-35.3%

^{*}Since the amounts less than 100 million yen have been rounded down, amounts of "Change from prev. forecast" may not equal to the calculation based on the amounts shown above.

Capital Investment / Depreciation and Amortization / R&D Expenditures

(Billions of Yen)

(
	FY2009		FY2010	
		Change (Y on Y)		Change (Y on Y)
Capital Investment	215.7	-17.1%	172.5	-20.0%
Depreciation and Amortization	246.7	-9.2%	254.0	+3.0%
R&D Expenditures	166.5	-14.8%	173.9	+4.5%

Exchange Rate (Average)		(Yen)
U.S. Dollar	91.86	84.73
Euro	129.66	111.64

SHARP

II. Financial Results by Product Group

Sales by Product Group

Effective for FY2010, the "Accounting Standard for Disclosures about Segments of an Enterprise and Related Information" and its guidance have been applied. Prior year figures have been restated to conform with the standard applied in FY2010 and are presented for reference.

(Billions of Yen) FV2000

	FY2009	FY20 <u>10</u>	
			Change
Audio-Visual and Communication Equipment	1332.3	1,426.7	+7.1%
Health and Environmental Equipment	244.1	269.8	+10.5%
Information Equipment	266.9	273.9	+2.6%
Consumer/Information Products	1,843.4	1,970.5	+6.9%
LCDs	877.8	1,026.9	+17.0%
Solar Cells	208.7	265.5	+27.2%
Other Electronic Devices	289.1	261.5	-9.6%
Electronic Components	1,375.7	1,554.0	+13.0%
Sub Total	3,219.2	3,524.5	+9.5%
Adjustments	-463.3	-502.6	-
Total	2,755.9	3,021.9	+9.7%

SHARP Sales of each product group include internal sales between segments (Consumer/Information Products and Electronic Components).

Operating Income by Product Group

Effective for FY2010, the "Accounting Standard for Disclosures about Segments of an Enterprise and Related Information" and its guidance have been applied. Prior year figures have been restated to conform with the standard applied in FY2010 and are presented for reference.

(Billions of Yen)

	FY2009	FY2010	
			Change
Audio-Visual and Communication Equipment	15.5	40.7	+161.8%
Health and Environmental Equipment	16.2	19.9	+22.7%
Information Equipment	21.2	18.5	-12.7%
Consumer/Information Products	53.0	79.2	+49.3%
LCDs	18.3	17.0	-6.8%
Solar Cells	5.0	2.1	-58.7%
Other Electronic Devices	11.6	11.5	-1.0%
Electronic Components	35.0	30.7	-12.4%
Sub Total	88.1	109.9	+24.7%
Adjustments	-36.2	-31.0	-
Total	51.9	78.8	+52.0%

SHARP

III. Outline of Main Products and Devices

(Billions of Yen)

	FY2009	FY2010	
			Change
LCD Color TVs	666.8	803.5	+20.5%
(Millions of units)	10.18	14.82	+45.5%
LCDs *	877.8	1,026.9	+17.0%
Mobile Phones	454.4	413.2	-9.1%
(Millions of units)	10.54	9.74	-7.6%
Solar Cells *	208.7	265.5	+27.2%
(MW)	792	1,242	+56.8%

 $^{{\}bf *Including\ internal\ sales\ between\ segments\ (Consumer/Information\ Products\ and\ Electronic\ Components)}.$

IV. Conclusion

Measures to improve business performance

Small- and	Kameyama No.1 Plant: Implementation of production facil for small- and medium-size LCDs	
Medium-size LCDs	Kameyama No.2 Plant: Conversion of a part of production lines for small- and medium-size LCDs	
Large-size LCDs	Full-fledged operation of G6 LCD plant at Nanjing CEC-PANDA LCD Technology Co., Ltd in China	
Solar Cells	Start production of thin-film solar cells at 3Sun* plant in Italy *A joint venture company established by Sharp, Enel Green Power and STMicroelectronics.	
Solar Cells	Development of solar power generation plants through Recurrent Energy* * Sharp acquired Recurrent Energy as a wholly-owned subsidiary in November 2010.	

Dividends

(Yen)

	FY2010		
	Interim	Year-End	Annual
Dividends per Share	10.00	7.00	17.00

Forward-Looking Statements

This presentation material contains certain statements describing the future plans, strategies and performance of Sharp Corporation and its consolidated subsidiaries (hereinafter "Sharp"). These statements are not based on historical or present fact, but rather assumptions and estimates based $\frac{1}{2}$ on information currently available. These future plans, strategies and performance are subject to known and unknown risks, uncertainties and other factors. Sharp's actual performance, business activities and financial position may differ materially from the assumptions and estimates provided on account of such risks, uncertainties and other factors. Sharp is under no obligation to update these forward-looking statements in light of new information, future events or any other factors. The risks, uncertainties and other factors that could affect actual results include, but are not limited

- (1) The economic situation in which Sharp operates (2) Sudden, rapid fluctuations in demand for Sharp's products and services, as well as intense price competition
- (3) Changes in exchange rates (particularly between the yen and the U.S. dollar, the euro and other currencies)
- (4) Sharp's ability to respond to rapid technological changes and changing consumer preferences with timely and cost-effective introductions of new products and services
- (5) Regulations such as trade restrictions in other countries
- (6) Litigation and other legal proceedings against Sharp

Copyright © 2011 SHARP CORPORATION, All Rights Reserved.

^{*}Amounts less than 100 million yen shown in this presentation material have been rounded down.