Company name: Sharp Corporation Name of representative: Kozo Takahashi

President & Director

(Code: 6753)

Sharp's Comment on Newspaper Article Regarding Plans for Capital Increase, Business Forecast and Business Restructuring

On March 3, The Nikkei (The Nihon Keizai Shimbun), a Japanese newspaper, reported an article regarding Sharp's plans for capital increase, business forecast and business restructuring. However, this report is not based on Sharp's announcement.

We are currently considering various possibilities based on drastic reform, but there are no fact of specific decisions made at this point. The new medium-term management plan is currently reviewed and will be announced around May this year.

There are also reports speculating that Sharp is expecting over 100 billion yen final deficit in the full year earning affected by the underperforming businesses including solar cell business, but there are no such facts, and at this moment, we have no plan to revise our consolidated business forecast of the year ending March 2015.

End