August 12, 2016 [Translation]

Company Name: Representative:

Sharp Corporation Kozo Takahashi

President & Chief Executive Officer

(Code No. 6753)

Notice regarding the establishment of commitment line

Sharp Corporation ("Sharp") hereby announces that today Sharp established a syndicated commitment line with Mizuho Bank, Ltd. and The Bank of Tokyo-Mitsubishi UFJ, Ltd. as follows;

- 1. Lender: Mizuho Bank, Ltd. and The Bank of Tokyo-Mitsubishi UFJ, Ltd.
- 2. Total Amount of Loan: 300 billion yen (each lender 150 billion yen)
- 3. Future Outlook

No material impact is anticipated on the consolidated financial results for the fiscal year ending March 2017.

End